

200+
Companies
Covered

300+
Data Points
Tagged

Asset Management Firm Data Support

Client Challenges

- › A US based data-driven asset management firm wanted to project industry specific KPI's for its coverage universe of 200+ listed stocks
- › The purpose is to create one stop-shop and provide actionable insights to fund managers
- › Create a universal data base tagging all critical points, and updating on a regular basis was a huge task

Our Method

- › Deployed a team of data engineers to address the requirements from company filings
- › Designed a template incorporating all critical KPIs' and standardizing company specific template as per the sectors
- › Robust processes to transform data into insights and provide production-ready datasets
- › Created a dashboard for the client for comprehensive decision making

Impact Delivered

- › Created a centralised repository after data cleansing as per each sector in an organized manner
- › Ready to use dashboards were created with powerful visualization for effective decision making
- › Data tagging was completed in a standardized and scalable manner
- › Dedicated account manager provided for future support on regular data updation

